03.15.2023

Dear Note Holders,

CONFIDENTIAL, FOR THE BENEFIT FOR NOTE HOLDERS ONLY!

UPDATES ARE POSTED APPROXIMATELY AT 10 PM PACIFIC ON THE DAY STATED.

I am not a Principal, an Owner, an Officer, or Director or serve in any capacity other than a Consultant in any of the many Companies and Organizations involved in the funding process!

I am adding the facts that in no uncertain terms that; I have absolutely NO control over the timing of the closing(s), the terms of the closing(s), the amounts in the closing(s), the financial institutions in the closings(s), the law firms involved in the closings, the insurance guarantors, the borrowing Project Entity, the financial group attached to the borrowing Project Entity and any ancillary brokers, accountants, actuaries or any of the asset aggregators!

I will be doing the next Update on March 31st, 2023 (at 10 PM Pacific). It will be based on information received from Funding Sources.

I want to restate that I am no longer handling individual Note Holders requests for information as to what happened today or about such and such. Politely, that is why I do regular updates. I also report what information I receive.

In this update I am going to continue with the metaphor of using the airplane passengers as a reference.

The Project Companies are expecting their first initial deposit(s) on or before March 31st. Once that occurs I/they will have a better sense of what to expect for their funding.

I am CONTINUALLY asked for timelines and amounts. Again, I share that those will occur when money has been distributed to the law firm that will be doing the disbursements, to Note Holders. Also, that information will come from the law firm, and I have included their message twice in prior updates.

The airplane has landed, and the Project Companies have disembarked. The process now is to receive their luggage (the financing). In my opinion, based on the general information we are receiving, we hope that the first funding will begin in the next 30-45 days. It appears the first amounts to the Project Companies will be small amounts to finalize the legal issue between the Parties.

Please keep in mind that all of the Project Companies will receive distributions over-time. The funding of the Project Companies comes in the form of corporate debentures, loans, mergers, acquisitions, royalty programs, profit-sharing arrangements and joint ventures.

In managing our expectations, this is not like winning the lottery. It won't happen instantly. The past years have been an effort to find someone that would agree to various fundings needed. Now that is behind us. The next steps are managing the distributions to Project Companies and the receipts of compensation for aggregation for distribution to Note Holders.

I have had some communications with various Note Holders since the last UPDATE and somehow they believed that I had stated that everyone would receive the same amount of returns. THAT is not true. Each Note Holder(s) has different participation amounts and therefore will receive their distribution amount(s) based on their participation.

I have been asked about the issues of whether the principal will be first, fees first or what is the plan? And I again refer to a prior email from legal counsel:

"Mr. Freeman has contacted my firm to begin working on the structure to formulate methods to provide repayment to all Note Holders. This process is in its initial stages. To date no timetables have been released for a schedule of the funding.
Currently, Mr. Freeman has not yet received any compensation. The goal is to accumulate compensation into a trust account prior to processing paperwork for repayments to the Note-holders. Each Note-holder will be contacted when funding begins by this office."

I continue to work with other Project Companies.

Optimistically continuing forward!

What I know is written above.

Please **DO NOT CALL OR WRITE** to inquire as to how things are going. I do not have extra time to address anything except the tasks at hand, and that is to help ALL the Project Companies to receive their adequate funding.

Sincerely,
Lawrence Freeman